



SONATA Finance Pvt. Ltd.

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India

Email-info@sonataindia.com, Website-www.sonataindia.com

Ph:91-522-2334900, Toll Free 18002100102

C.I.No: U65921UP1995PTC035268

NBFC MFI Regn No: B-12.00445

Ref: SEBI/BSE/2019-20/009

Date: May 30, 2019

Scrip Code: 949876, 952319, 954224, 955151, 955955 & 956751

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Submission of Standalone Annual Audited Financial Results under Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the Year ended 31st March 2019.

Dear Sir/Madam,

This is to inform that pursuant to the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of M/s Sonata Finance Pvt Ltd ("the Company"), at their meeting held on 30th May, 2019, has inter-alia considered and approved the Standalone Audited Financial Results for the year ended 31st March, 2019 along with the Independent Auditor's Report issued by Statutory Auditors of the Company i.e., M/s. S R Batliboi & Co. LLP, Chartered Accountants.

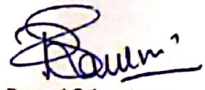
Further, please find enclosed herewith the following documents in terms of provisions of Regulation 52:

- The copy of the Audited Financial Results along with the Independent Auditor's Report issued by the Statutory Auditors of the Company in terms of regulation 52 of the LODR for the year ended 31st March 2019.
- Declaration under Regulation 52(3) of the LODR;
- Disclosures pursuant to Regulation 52(4) of the SEBI (LODR) Regulations, 2015.
- Certificate from Debenture Trustee as required under Regulation 52(5) of the SEBI (LODR) Regulations, 2015.
- Statement pursuant to Regulation 52 (7) of the SEBI (LODR) Regulations, 2015.

We request you to please take the attached in your record.

Thanking You,

For Sonata Finance Pvt Ltd


Paurvi Srivastava
(Company Secretary)
Membership No. A34110



Regd. Office : II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India

**Ind^ep^end^ent Auditor's Report On Financial Results Pursuant to the Regulation 52 of
th^e SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To

The Board of Directors

Sonata Finance Private Limited

1. We have audited the accompanying financial results of Sonata Finance Private Limited ('the Company') for the year ended March 31, 2019, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/IMD/DF1/69/2016 dated August 10, 2016 ('collectively referred to as the "Listing Regulation"). These financial results have been prepared on the basis of the related audited financial statements as at and for year ended March 31, 2019 and the relevant requirements of the Listing Regulations, which are the responsibility of the Company's management and have been approved by the Board of Directors of the company. Our responsibility is to express an opinion on these financial results based on our audit of the related financial statements as at and for the year ended March 31, 2019 and the relevant requirements of the Listing Regulations.
2. We conducted our audit in accordance with the Standards on Auditing, issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance as to whether the financial results are free from material misstatements.
3. An audit involves performing procedures to obtain sufficient audit evidences about the amounts and disclosures in the standalone financial results. The procedures selected depend on the auditor's judgement including the assessment of material misstatement of the financial results, whether due to fraud or error. In making those risk assessment, the auditor considers internal controls relevant to the Company's preparation and presentation of the financial results in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the financial results. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, these financial results:
 - i. is presented in accordance with the requirements of the Listing Regulation; and



S.R. BATLIBOI & Co. LLP

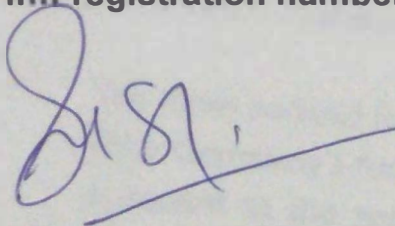
Chartered Accountants

- ii. gives a true and fair view of the net profit and other financial information of the Company for the year ended March 31, 2019

For S.R. BATLIBOI & CO. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005



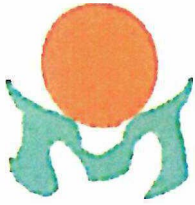
per Sanjay Kumar Agarwal

Partner

Membership No.: 060352

Place of Signature: Kolkata

Dated: May 30, 2019



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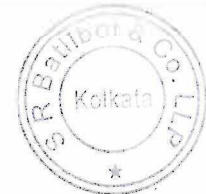
Balance sheet as at March 31, 2019		
(Amt in Rs.)		
Particulars	As at March 31, 2019	As at March 31, 2018
	Audited	Audited
I. Equity and liabilities		
Shareholders' funds		
Share capital	24,04,18,650	18,98,62,690
Reserves and surplus	2,50,85,40,226	1,60,19,32,852
Non-current liabilities		
Long-term borrowings	2,87,13,13,135	6,15,24,42,014
Long term provisions	13,57,83,679	14,63,32,193
Current liabilities		
Short-term borrowings	1,03,37,75,397	97,50,00,000
Other current liabilities	6,19,67,26,267	4,57,80,94,610
Short-term provisions	4,79,50,146	1,14,33,222
Total	13,03,45,07,500	13,65,50,97,581
II. Assets		
Non-current assets		
Property, plant and equipment	1,69,12,700	1,50,70,528
Intangible assets	44,73,991	78,56,795
Non-current investments	5,00,000	5,00,000
Deferred tax assets	14,56,23,666	24,17,02,050
Long term loans and advances	3,27,63,62,505	4,12,55,53,511
Other non-current assets	69,54,09,455	28,42,41,917
Current assets		
Current investments	10,00,000	10,00,000
Cash and cash equivalents	2,18,52,33,722	1,35,07,82,872
Short-term loans and advances	6,59,63,36,331	7,49,91,10,165
Other current assets	11,26,55,130	12,92,79,743
Total	13,03,45,07,500	13,65,50,97,581

For and on behalf of Board of directors of Sonata Finance Private Limited


Anup Kumar Singh
(Managing Director)
DIN: 00173413

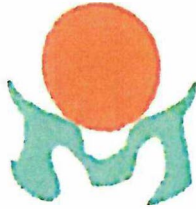



Akhilesh Kumar Singh
(Chief Financial Officer)



Place: Lucknow
Date: May 30, 2019

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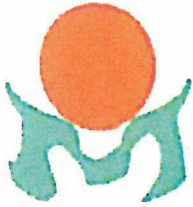
Profit and loss statement for the year ended March 31, 2019

Particulars	(Amt in Rs.)			
	6 months ended March 31, 2019 (Corresponding 6 months in the current year) (01/10/2018 to 31/03/2019)	6 months ended March 31, 2018 (Corresponding 6 months in the previous year) (01/10/2017 to 31/03/2018)	Year to date figures for current year ended March 31, 2019	Year to date figures for current year ended March 31, 2018
	unaudited (Refer Note 4)	unaudited	Audited	Audited
I. Income				
Revenue from operations	1,33,08,84,037	1,32,12,97,914	2,71,53,12,812	2,16,45,85,485
Other income	14,92,95,590	9,51,24,785	28,91,69,163	24,40,14,192
Total Income	1,48,01,79,627	1,41,64,22,699	3,00,44,81,975	2,40,85,99,677
II. Expenses				
Employee benefit expenses	28,74,20,598	25,78,68,332	56,21,46,968	50,13,25,509
Finance Costs	66,10,08,285	69,70,87,188	1,37,34,78,090	1,37,07,38,569
Depreciation expense	72,76,512	51,87,179	1,33,16,102	88,60,140
Other expenses	11,30,68,651	10,41,98,172	21,89,71,047	18,64,43,888
Provision for standard and non performing assets	22,43,71,738	64,05,95,014	55,28,22,123	84,23,71,152
Total Expenses	1,29,31,45,784	1,70,49,35,885	2,72,07,34,330	2,90,97,39,258
Profit/ (loss) before Tax	18,70,33,843	(28,85,13,186)	28,37,47,645	(50,11,39,581)
Tax expense				
- Current tax (Net of MAT credit entitlement)	-	-	-	-
- Deferred tax credit	6,31,02,750	(9,44,73,548)	9,60,76,384	(16,71,61,251)
Total Tax Expenses	6,31,02,750	(9,44,73,648)	9,60,76,384	(16,71,61,251)
Profit/ (loss) for the period	12,39,31,093	(19,40,39,638)	18,76,69,261	(33,39,78,330)
Earning per equity share (EPS)				
Basic (Rs.)	5.54*	(10.22)*	8.90	(15.83)
Diluted (Rs.)	5.81*	(10.22)*	8.83	(15.83)
Nominal value of share (Rs.)	10	10	10	10

*EPS, DPS for the half year ended March 31, 2019 and March 31, 2018 are not annualised




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Notes:

1. The above results have been reviewed by the Audit Committee in their meeting held on May 29, 2019 and approved by the Board of Directors in their meeting held on May 30, 2019 in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above results for the year ended March 31, 2019, have been audited by the Statutory Auditors of the Company.
2. The Company operates in a single reportable segment i.e. giving loans and other related activities, which have similar risks and returns for the purpose of Accounting Standard-17 on 'Segment Reporting'. The Company operates in a single geographical segment i.e. domestic. Hence, no additional disclosures are required under Accounting Standard-17.
3. Figures for the previous periods have been regrouped/ rearranged wherever considered necessary to confirm to the current period's presentation.
4. The figures for the half year ended March 31, 2019 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2019 and the published figures for the half year ended September 30, 2018, which were subjected to a limited review, as required under the Regulation and the Circular.

For and on behalf of Board of directors of Sonata Finance Private Limited


Anup Kumar Singh
(Managing Director)
DIN: 00173413




Akhilesh Kumar Singh
(Chief Financial Officer)



Place: Lucknow
Date: May 30, 2019



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Ref: SEBI/BSE/2019-20/010

Date: May 30, 2019

Scrip Code: 949876, 952319, 954224, 955151, 955955 & 956751

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Declaration under Regulation 52(3) of the SEBI (listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Maám,

Pursuant to Regulation 52(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (LODR) as amended from time to time, we hereby declare M/ s. S R Batliboi & Co. LLP, Chartered Accountants, have issued the Annual Audit Report with unmodified opinion for the Standalone Audited Financial Results of the Company for the year ended 31st March, 2019.

We request you to please acknowledge the receipt.

Thanking You
For Sonata Finance Pvt Ltd

Anup Kumar Singh
(Managing Director)



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C.I.No: U65921UP1995PTC035286

NBFC MFI Regn No: B-12.00445

Ref: SEBI/BSE/2019-20/011

Date: May 30, 2019

Scrip Code: 949876, 952319, 954224, 955151, 955955 & 956751

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Statutory Compliance Report for the year ended 31st March 2019 in accordance with the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 hereunder, as mentioned below:

1. Credit Rating:

The Details of the Credit Rating of the various Listed and Unlisted Non Convertible Debt Securities issued by the Company are:

Sr. No.	Name of the Debenture holders	Credit Rating	Effective From	Changes in the Credit Rating (if any) during the half year	Effective date of Change
1.	Triodos SICAV II-Triodos Microfinance Fund Triodos Custody B.V.	ICRA BBB-	31-Jan- 2014	[ICRA]BBB(Stable)	26-Oct-2018
2.	Blue Orchard Micro Finance Fund	ICRA BBB	11-Jun-2015	[ICRA]BBB(Stable)	26-Oct-2018
3.	IFMR Flmpact Long term Multi Asset Class Fund (Sub Debt)	ICRA BBB-SO	01-Mar-2016	[ICRA]BBB(Stable)	26-Oct-2018
4.	IFMR Flmpact Long term Multi Asset Class Fund	ICRA BBB	01-Mar-2016	[ICRA]BBB(Stable)	26-Oct-2018
5.	UTI International Wealth Creator 4 (responsibility)	ICRA BBB Stable	15-June-2016	[ICRA]BBB(Stable)	26-Oct-2018
6.	Blue Orchard Microfinance Fund	ICRA BBB Stable	15-Oct-2016	[ICRA]BBB(Stable)	26-Oct-2018
7.	Hinduja Layland Finance Limited	ICRA BBB Stable	07-Mar-2017	[ICRA]BBB(Stable)	26-Oct-2018
8.	Japan Asean Women's Empowerment Fund	ICRA BBB	09-June-2017	[ICRA]BBB(Stable)	26-Oct-2018

9.	IFMR FImpact Medium Term Opportunities Fund	ICRA BBB	05-12-2019	-	-
10.	IFMR FImpact Investment Fund	ICRA BBB (Stable)	13-03-2015	[ICRA]BBB(Stable)	26-Oct-2018

2. Asset Cover Ratio: Not applicable on Non-Banking Financial Company.

3. Debt-Equity Ratio is 3.50 times as per the Audited Financial Statement for the Year ended 31st March 2019.

4. The previous due date for the payment of principal and interest as per regulation 52(4)(d) of SEBI (LODR) Regulations 2015

Details of redemption & payment of interest during the half year ended March 2019:

S.No.	Name of the Debenture holder	Listed/Unlisted	Type (Principal / Interest)	Due date of payment	Actual Date of Payment	Amount (In Rs.)	
						Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Listed	Interest	Jan 01, 2019	29 Dec 2018	-	1,12,97,095.89
	Triodos Custody B.V.	Listed	Interest	Jan 01, 2019	29 Dec 2018	-	1,12,97,095.89
2.	Microvest Short Duration Fund, L.P	Listed	Principal + Interest	Dec 17, 2018 March 25, 2019	Dec 15, 2018 March 25, 2019	37,00,00,000	1,22,22,671.23 1,31,62,877
3.	Blue Orchard Micro Finance Fund	Listed	Interest	Dec 30, 2018	Dec 28, 2018	-	2,21,10,411
4.	UTI International Wealth Creator 4 (responsibility)	Listed	Interest	Dec 22, 2018	Dec 20, 2018	-	4,77,30,411
5.	Blue Orchard Micro Finance Fund	Listed	Interest	Oct 26, 2018	Oct 26, 2018	-	4,53,48,904
6.	Hinduja Layland Finance Limited	Listed	Interest	Dec 21, 2018	Dec 20, 2018	-	90,98,754
				March 21, 2019	March 18, 2018	-	89,98,767
7.	Japan Asean Women's Empowerment Fund	Listed	Interest	Jan 31, 2019	Jan 30, 2019	-	5,30,82,740
8.	IFMR FImpact Medium Term Opportunities Fund, a scheme of IFMR finance for freedom fund IV represented by Northern Arc Investment Managers Private Limited	Unlisted	Interest	Dec 31, 2018	Dec 29, 2018	-	18,67,397
				March 31, 2019	March 28, 2019	-	70,84,697
9.	IFMR FIMPACT Investment (Axis)	Unlisted	Interest	Dec 30, 2018	Dec 28, 2018	-	56,46,100 55,21,811

				March 30, 2019	March 29, 2019		
10.	IFMR FImpact Long term Multi Asset Class Fund	Unlisted, Unsecured	Interest	Dec 30, 2018 March 30, 2019	Dec 29, 2018 March 29, 2019	-	62,28,089 60,90,815
11.	IFMR FImpact Long term Multi Asset Class Fund	Unlisted	Interest	Dec 30, 2018 March 30, 2019	Dec 29, 2018 March 29, 2019	-	35,70,432 34,91,885

5. The next due date for the payment of principal and interest as per regulation 52(4)(e) of SEBI (LODR) Regulations 2015

Details of redemption & interest due in the next half-year:

S.No.	Name of the Debenture holder	Listed / Unlisted	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
					Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Listed	Interest	July 01, 2019	-	1,11,12,904.11
	Triodos Custody B.V.	Listed	Interest	July 01, 2019	-	1,11,12,904.11
2.	Blue Orchard Micro Finance Fund	Listed	Interest	July 01, 2019	-	1,90,91,900
3.	ResponsAbility	Listed	Principal + Interest	June 24, 2019	68,00,00,000	4,82,52,055
4.	Hinduja Layland Finance Limited	Listed	Interest	June 21, 2019 Sept 23, 2019	-	91,98,740 93,98,712
	Blue Orchard Micro Finance Fund	Listed	Interest	April 26, 2019	-	4,51,01,096
5.	Japan Asean Women's Empowerment Fund	Listed	Interest	31 July, 2019	-	5,22,17,260
6.	IFMR FImpact Medium Term Opportunities Fund, a scheme of IFMR finance for freedom fund IV represented by Northern Arc Investment Managers Private Limited	Unlisted	Interest	30 June 2019 30 Sept 2019	-	71,64,423 72,44,089
7.	IFMR FIMPACT Investment (Axis)	Unlisted	Interest	29 June 2019 29 Sep 2019	-	55,83,980 56,46,100
8.	IFMR FImpact Long term Multi Asset Class Fund	Unlisted, Unsecured	Interest	29 June 2019 29 Sep 2019	-	61,59,482 62,28,088
9.	IFMR FImpact Long term Multi Asset Class Fund	Unlisted	Interest	29 June 2019 29 Sep 2019	-	35,31,173 35,70,432

6. Debt Service Coverage Ratio: Not applicable on NBFC.
7. Interest Service Coverage Ratio: Not applicable on NBFC.
8. Outstanding Redeemable Preference Share: N.A.
9. Debenture Redemption Reserve: Pursuant to Rule 18(7) of the Companies (Share Capital & Debentures) Rules, 2014 the Company is exempt from the requirement of creating Debenture Redemption Reserve in respect of privately placed Debentures.
10. Net Worth: Rs. 274.89 Crores
11. Net Profit/Loss after Tax: Rs. 18.77 Crores
12. EPS: Basic: 8.90
Diluted: 8.83
13. Copy of the statement, as per Regulation 52(7) is attached along with this letter.

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You,

**Yours Faithfully,
For Sonata Finance Private Limited**


Paurvi Srivastava
(Company Secretary)



No.CTL/DEB/19-20/Noting Certificate/3573

May 30, 2019

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Sonata Finance Private Limited** (“**the Company**”) for the Half year ended March 31, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

Encl: Results submitted by Company





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Date: May 30, 2019

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To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Maám,

This is to inform you that the proceeds of the amount raised from the issue of Non-Convertible Debentures (NCDs) during the year ended 31st March 2019 has been utilised for the purpose as mentioned in the offer document/Disclosure Documents and there are no material deviations in the utilisations of such proceeds.

We Request you to take the above information on record.

Thanking You

For Sonata Finance Private Limited


Anup Kumar Singh
(Managing Director)

